

FORMAT OF HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity
 2 Scrip Code / Name of Scrip / Class of Security
 3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 a. If under 31(1)(b) then indicate the report for quarter ending
 b. If under 31(1)(c) then indicate date of allotment / extinguishment

UltraTech Cement Limited

BSE - 532538 / NSE - ULTRACEMCO / EQUITY

30.06.2016

- 4 **Declaration** : The listed entity is required to submit the following declaration to the extent of submission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	Yes	-
4	Whether the Listed Entity has any shares in locked-in ?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	-	No

- * If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows :-



Table 1 - Summary Statement holding of specified securities.

Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)		Number of Voting rights held in each class of securities (IX)		No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
							As a % of (A+B+C)	As a % of (A+B+C2)	Class- Equity	Class- eg : y			No. (a)	As a % of total shares held (b)		
(A)	Promoter & Promoter Group	18	168,138,057	0	2,744,168	170,882,225	62.27	170,882,225	170,882,225	62.27	0	0	0	0	170,882,225	
(B)	Public*	283,840	101,583,285	0	2,002,387	103,585,652	37.73	103,585,652	103,585,652	37.73	0	0	0	0	98,717,874	
(C)	Non promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total	283,858	269,691,342	-	4,746,535	274,437,877	100	274,437,877	274,437,877	100	-	-	-	-	269,600,099	

* - GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.



Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

(1)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(ix)		(x)	(xi)	(xii)		(xiii)				
							Number of Voting Rights held in each class of securities				No. of shares outstanding securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2		Number of locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
							Class: Equity	Class: Preference						(a)	(b)		
							: y				Total as a % of Total voting rights						
(1)	INDIAN																
(a)	Individuals/Hindu Undivided Family	5	77,069	-	-	77,069	-	77,069	-	-	-	-	-	77,069			
1	Sri Kumar Mangalam Bira		3,837	-	-	3,837	-	3,837	-	-	-	-	-	3,837			
2	Adya Vikram Kumarmangalam Bira HUF		10,228	-	-	10,228	-	10,228	-	-	-	-	-	10,228			
3	Smt. Rajashree Bira		41,701	-	-	41,701	-	41,701	-	-	-	-	-	41,701			
4	Smt. Neerja Bira		8,011	-	-	8,011	-	8,011	-	-	-	-	-	8,011			
5	Smt. Vasvatsita Bajaj		13,232	-	-	13,232	-	13,232	-	-	-	-	-	13,232			
(b)	Central Government/State Governments)																
(c)	Financial Institutions/ Banks																
(d)	Any other (specify)	8	168,061,048	-	-	168,061,048	-	168,061,048	-	-	-	-	-	168,061,048			
1	Central Government of India		165,335,150	-	-	165,335,150	-	165,335,150	-	-	-	-	-	165,335,150			
2	Treasury & Investments Pvt. Limited		688,276	-	-	688,276	-	688,276	-	-	-	-	-	688,276			
3	Bira Group Holdings Pvt. Limited Pvt. Ltd.		768,869	-	-	768,869	-	768,869	-	-	-	-	-	768,869			
4	Turquoise Investment And Finance Pvt. Ltd.		1,258,515	-	-	1,258,515	-	1,258,515	-	-	-	-	-	1,258,515			
5	Hindalco Industries Limited		76	-	-	76	-	76	-	-	-	-	-	76			
6	Rajratna Holdings Pvt. Limited		76	-	-	76	-	76	-	-	-	-	-	76			
7	Vashtar Holdings Pvt. Limited		85	-	-	85	-	85	-	-	-	-	-	85			
8	Vicram Holding Pvt. Limited		168,138,057	-	-	168,138,057	-	168,138,057	-	-	-	-	-	168,138,057			
(e)	Foreign Individuals (Non-resident Individual/ Foreign Individuals)	13															
(f)	Government																
(g)	Institutions																
(d)	Foreign Portfolio Investor																
(e)	Any other (specify)	5	2,744,168	-	-	2,744,168	-	2,744,168	-	-	-	-	-	2,744,168			
1	PT. Indo Bharat Rayon		2,286,172	-	-	2,286,172	-	2,286,172	-	-	-	-	-	2,286,172			
2	PT. Sunrise Bumi Toyales		144,598	-	-	144,598	-	144,598	-	-	-	-	-	144,598			
3	PT. Elegant Textile Industry		92,428	-	-	92,428	-	92,428	-	-	-	-	-	92,428			
4	Thai Rayon Public Co. Ltd.		219,598	-	-	219,598	-	219,598	-	-	-	-	-	219,598			
5	Surya Kiran Investments Pte. Ltd.		572	-	-	572	-	572	-	-	-	-	-	572			
(f)	Total Shareholding of Promoter Group (A) = (a) + (b) + (c) + (d) + (e) + (f)	18	168,138,057	-	-	168,138,057	-	168,138,057	-	-	-	-	-	168,138,057			
(g)	Total Shareholding of Promoter Group (A) = (a) + (b) + (c) + (d) + (e) + (f) + (g)																
Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.																	
No. of shareholders : 0																	
No. of shares outstanding : 0																	
Note : (1) PAN would not be displayed on website of Stock Exchange(s).																	
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.																	



Table III - Statement showing shareholding pattern of the public shareholders

Category & Name of the Shareholders (i)	PAN (ii)	No. of shareholders (iii)	No. of fully paid-up equity shares (iv)	Purity paid-up equity shares held (v)	No. of shares Depository Receipts (vi)	Total No. of shares held (vii) V = (v) + (vi)	Share holding % As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)	No. of shares underlying Depository Receipts including convertible securities (including Warrants) (x)	Total shareholding as a % assuming full convertible securities (as a percentage of diluted capital) (xi)	Number of Locked in shares (xii)	Number of shares pledged or otherwise encumbered (xiii)	As a % of total shares held (xiv) (Not applicable)	Number of equity shares held in dematerialized form (xv)		
															No. of voting Rights	
															Class - Equity	Class - Y Total as a % of Total voting rights
(i) Institutions																
(ii) Venture Capital Funds		322	10,701,621	-	-	10,701,621	3.50	-	3,90	-	-	-	-	10,696,150		
(iii) Alternate Investment Funds		-	-	-	-	-	0.00	-	-	-	-	-	-	-		
(iv) Mutual Investors		136	53,901,098	-	-	53,901,098	17.41	-	1,41	-	-	-	-	53,899,151		
(v) Oppenheimer Developing Markets Fund	AAAT0000N	-	3,881,542	-	-	3,881,542	1.41	-	1,41	-	-	-	-	3,881,542		
(vi) Mutual Investors (Banks)		168	253,542	-	-	253,542	0.98	-	0,98	-	-	-	-	253,542		
(vii) Insurance Companies		42	7,497,074	-	-	7,497,074	2.52	-	2,15	-	-	-	-	7,495,152		
(viii) Life Insurance Corporation of India	AAACJ052H	-	5,888,877	-	-	5,888,877	2.15	-	2,15	-	-	-	-	5,886,977		
(ix) Provident Fund/Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-	-		
(x) Sub-Totals (B)(1)		1,500	72,422,832	-	-	72,422,832	28.39	-	28,39	-	-	-	-	72,391,637		
(xi) Central Government Share		2	172,474	-	-	172,474	0.06	-	0,06	-	-	-	-	172,474		
(xii) Sub-Totals (B)(2)		2	172,474	-	-	172,474	0.06	-	0,06	-	-	-	-	172,474		
(xiii) Non-Institutions		263,653	16,025,428	-	-	16,025,428	5.84	-	5,84	-	-	-	-	16,020,000		
(xiv) Individuals		-	-	-	-	-	-	-	-	-	-	-	-	-		
(xv) NREs registered with RBI		18	27,211	-	-	27,211	0.10	-	-	-	-	-	-	27,211		
(xvi) Overseas Depositories (holding DEMAT balances)		2	2,002,367	-	-	2,002,367	0.73	-	0,73	-	-	-	-	2,002,262		
(xvii) Overseas Depositories (holding DEMAT balances)		6,665	15,855,545	-	-	15,855,545	5.79	-	4,70	-	-	-	-	15,851,117		
(xviii) Non-Resident (NRI)		2,309	10,166,050	-	-	10,166,050	3.76	-	3,76	-	-	-	-	10,162,284		
(xix) Non-Resident (NRI-REP)		6,245	7,47,644	-	-	7,47,644	0.27	-	0,27	-	-	-	-	7,47,372		
(xx) Non-Resident (NRI-REP)		273	20,464	-	-	20,464	0.07	-	0,01	-	-	-	-	20,464		
(xxi) Non-Resident (NRI-REP)		21	52,026	-	-	52,026	0.19	-	0,02	-	-	-	-	52,026		
(xxii) Foreign National		292,638	29,897,878	-	-	29,897,878	11.28	-	11,28	-	-	-	-	29,895,448		
(xxiii) Sub-Totals (B)(3)		292,638	29,897,878	-	-	29,897,878	11.28	-	11,28	-	-	-	-	29,895,448		
(xxiv) Sub-Totals (B)(4)		292,640	101,665,266	-	-	101,665,266	37.73	-	37,73	-	-	-	-	101,663,000		
(xxv) Details of the shareholders acting as persons in concert including their shareholding (No. and %)																
(xxvi) Details of shares which remain unclaimed may be given here along with details such as number of shareholders, or demat/pledged balances, etc. as far as applicable.																
(xxvii) No. of shareholders		16,737			316,116											
(xxviii) Voting Rights Frozen														316,116		



(i) W.F.I. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

Category & Name of the Shareholders (i)	PAN (ii)	No. of shareholders (iii)	No. of fully paid-up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total No. shares held (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 (as % of (iv)+(v)+(vi)) (viii)	Number of Voting rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted Share Capital) (xi)	Number of Locked in shares (xii)		Number of shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv) (Not applicable)	
								No. of voting rights					As a % of total shares held (xv)	No. (Not applicable)	As a % of total shares held (Not applicable)			
								Class-eg X	Class-eg : y	Total								
(1) Custodian/DJR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
(2) Custodian/DJR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
(3) abc...																		
(4) def...																		
(5) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(6) Name(s): Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) Where information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

